**NHA: Results of offering the share under private placement (2014)**

**REPORT**

**RESULTS OF OFFERING THE SHARE UNDER PRIVATE PLACEMENT IN 2014**

**Stock: Hanoi South Housing and Urban Development Corporation**

1. **Share offering under private placement**
2. Name of shares: Hanoi South Housing and Urban Development Corporation
3. Type of shares to be offered: Common shares
4. Par value: VND 10,000/share
5. Number of shares registered to be offered: 2.500.000 shares
6. Total estimated contributed capital: VND 25,000,000,000
7. Date starting offering: 31/12/2014
8. Date finishing offering: 28/01/2015
9. **Summary of results of offering the shares under private placement**
10. Total distributed shares: 2.500.000 shares, representing 100% of total number of shares expected to be offered.
11. Selling price: VND 10,000/share
12. Total proceeds from offering the shares: VND 25,000,000,000
13. Total cost: VND 0
* Charge of shares distribution: None
1. Total net proceeds from the shares offered: VND 25,000,000,000
2. **List and ownership of investors participated to buy shares under private placement**

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
| **No.** | **Investors** | **ID card or passport or Business license or Permit for establish and operation (for organization)** | **Number of shares owned before the offering** | **Number of shares has been distributed** | **Total number of shares owned after the offering** | **Ownership ratio after the offering** |
| **1** | Tran Thanh Toan | 168067074 | 0 | 450,000 | 450,000 | 4.95% |
| **2** | Nguyen Anh Duong  | 168081712 | 0 | 420,000 | 420,000 | 4.62% |
| **3** | Nguyen Van Toi | 168064144 | 0 | 380,000 | 380,000 | 4.18% |
| **4** | Vu Huu Chi | 168009430 | 0 | 410,000 | 410,000 | 4.51% |
| **5** | Tran Van Tuyen | 168051652 | 0 | 420,000 | 420,000 | 4.62% |
| **6** | Tran Ngoc Tuyen | 168037469 | 0 | 420,000 | 420,000 | 4.62% |

**LIST OF INVESTORS PARTICIPATED TO BUY**

**SHARES UNDER PRIVATE PLACEMENT**

|  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- |
| **No.** | **Full name** | **ID card/ passport/ business license** | **Date of issue** | **Place of issue** | **Address** | **Number of shares** | **Signature** |
| **1** | Tran Thanh Toan | 168067074 | 04/03/2011 | Ha Nam Police | Yen Bac commune. Duy Tien district, Ha Nam | 450,000 |  |
| **2** | Nguyen Anh Duong  | 168081712 | 25/12/2008 | Ha Nam Police | Tien Noi Commune, Duy Tien district, Ha Nam | 420,000 |  |
| **3** | Nguyen Van Toi | 168064144 | 20/03/2008 | Ha Nam Police | Ninh Lao village, Duy minh commune, Duy Tien district. Ha Nam | 380,000 |  |
| **4** | Vu Huu Chi | 168009430 | 16/02/2011 | Ha Nam Police | Hai Ba Trung precinct, Phu Ly City. Ha Nam | 410,000 |  |
| **5** | Tran Van Tuyen | 168051652 | 05/11/2014 | Ha Nam Police | Hoa Mac town, Duy Tien district, Ha Nam | 420,000 |  |
| **6** | Tran Ngoc Tuyen | 168037469 | 27/10/2014 | Ha Nam Police | Liem Chinh precinct. Phu Ly City, Ha Nam | 420,000 |  |
| **Total** |  |  |  |  | **2,500,000** |  |